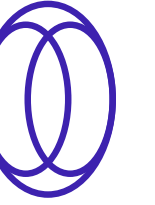




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INVESTING IN THE FUTURE

2022 Investment Presentation



FORWARD LOOKING STATEMENTS

NOT FOR DISSEMINATION TO THE GENERAL PUBLIC

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This Presentation contains “forward-looking information” within the meaning of applicable Canadian securities laws and (“forward-looking statements”). Forward-looking statements in this Presentation include, but are not limited to, statements with respect to: the Company’s business plan and strategy, development and commercialization plans and objectives, business performance an, prospects and opportunities available to the Company, values and other economic indicators and estimations. Often but not always, forward-looking statements can be identified by the use of words such as “anticipate”, “outlook”, “envisage”, “believe”, “expect”, “project”, “estimate”, “likely”, “intend”, “should”, “could”, “may”, “might”, “target”, “plan” and other similar expressions or variations (including negative variations) of such words and phrases. Forward-looking statements are based on certain material assumptions and analysis made by the Company, and the opinions and estimates of management as of the date such statements are made and they represent management’s best judgment based on facts and assumptions that management considers reasonable in light of its experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate, and are subject to risks and uncertainties.

The material assumptions upon which forward-looking statements in this Presentation are based include, among others, assumptions with respect to: commercialization, growth plans and cash flows; the completion of target acquisitions; the demand for the Company’s services and products; future demand and trends in industries in which the Company may participate; the Company’s ability to achieve expected synergies cost savings and revenue; the Company’s ability to access financing on favorable terms from time to time; the Company’s ability to protect its intellectual property rights and that the Company will not infringe upon the intellectual property rights of others; the Company’s ability to source products at a reasonable cost; the Company’s ability to attract and retain customers; the continuation of executive and operating management or the non-disruptive replacement of them on competitive terms; the regulatory environment in which the Company operation; and stable market and general economic conditions; however, this data is inherently imprecise. The Company makes no representation that reasonable business people in possession of the same information would reach the same conclusions. Although the Company believes that the assumptions underlying forward-looking statements are reasonable, they may prove to be incorrect and the Company cannot assure that actual results will be consistent with such statements. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements or the information contained in such statements. Whether actual results, performance or achievements will conform to the Company’s expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including the Company’s potential requirement for additional funding to develop its business and its ability to acquire such funding on commercially acceptable terms; and risks relating to the following: failure to complete target acquisitions on the expected terms or at all; liabilities associated with acquired companies or assets; failure to achieve expected synergies, cost savings, sales, revenue and / or EBITDA; the Company’s failure to economically commercialize its services; failure to protect the Company’s intellectual property rights; changes to the regulatory environment in which the Company operate and/or may operate; litigation or regulatory action; the ability of the Company to obtain appropriate insurance on commercially reasonable terms; the ability of the Company to maintain all licenses and permits necessary for the Company to carry out its businesses; delays or other problems in sourcing products; the Company’s inability to maintain or improve its competitive position; future demand and trends in sales failing to meet the Company’s expectations; the Company’s failure to retain key personnel and hire additional personnel needed to develop its business; the Company’s failure to adequately evaluate its current business and future prospects; foreign conversion rates; changes to applicable laws of any jurisdiction in which the Company’s operate or proposes to operate; and the Company’s business practice reputation being negatively affected by customer or user complaints or negative publicity. These risks, uncertainties, assumptions and other factors could cause the Company’s actual results, performances, achievements and experience to differ materially from the Company’s expectations, future results, performances or achievements expressed or implied by the forward-looking statements. The forward-looking statements contained herein are presented for the purpose of assisting readers in understanding the Company’s expected financial and operating performance and the Company’s plans and objectives, and may not be appropriate for other purposes. You should read this information with the understanding that the Company’s actual future results may be materially different from what it expects. These forward-looking statements are expressly qualified in their entirety by this cautionary statement. The Company disclaim any obligation to update forward-looking statements, except as required by law.

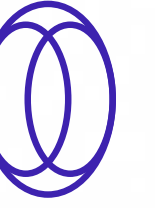
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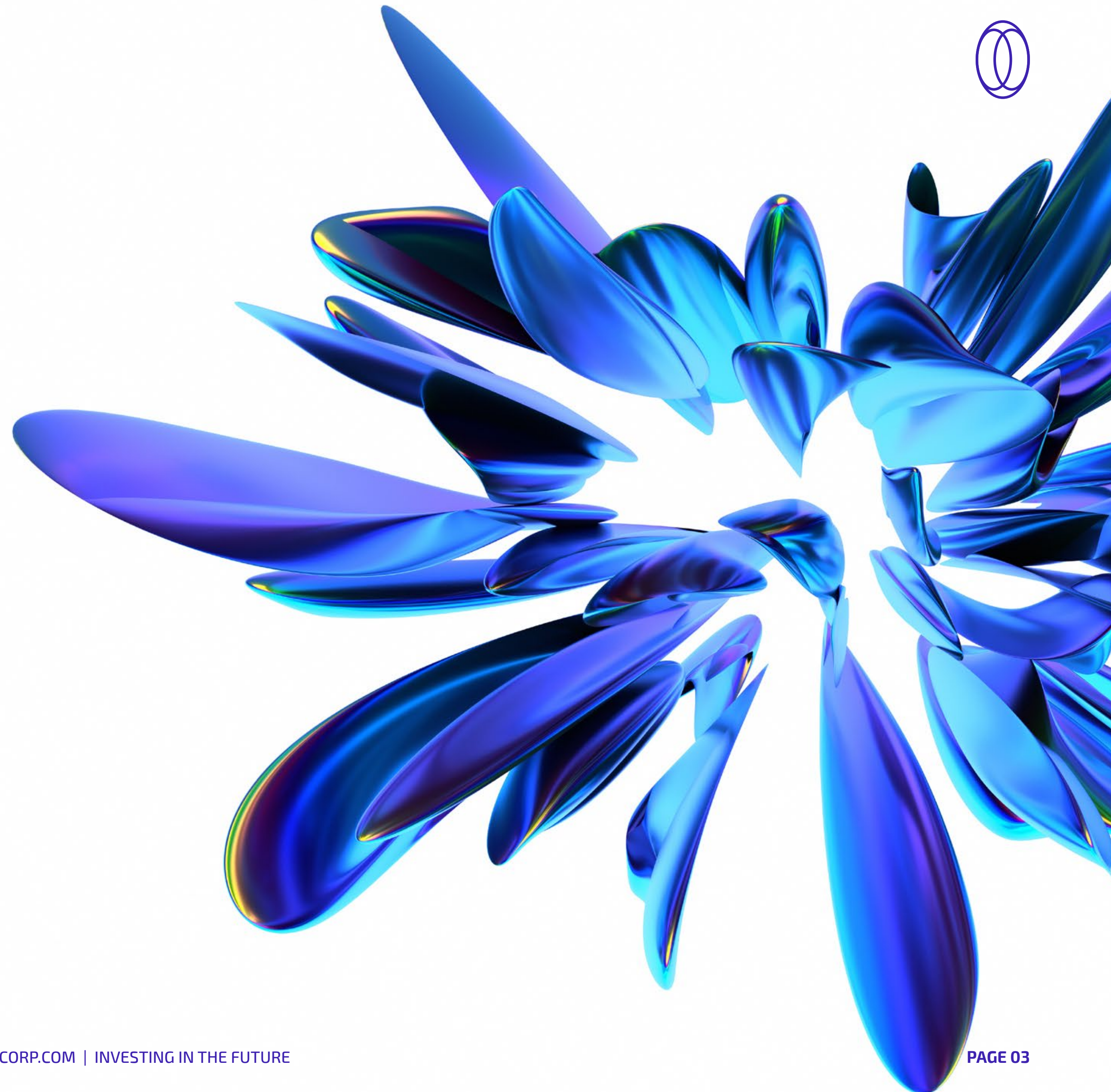


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The Web3 future is more than the Metaverse.

We're actively finding the most promising projects and investing in them, making them part of the Newwave;

- Web3
- Cryptocurrency
- Blockchain
- NFTs
- Metaverse

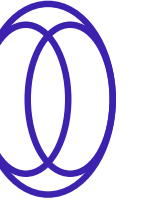




Newwave focuses on;

- Strategic investments
- Innovative projects
- Assets that deliver

Lorem ipsum



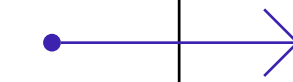
You know

there's opportunity but there learning curve feels like it's 90° straight up.



We know

how to find the first movers and identify the disruptors. We've built a team with extensive experience, insight and analytical skill.



Our Goal?

Find them, fund them, maximize returns and project progress, therefore owning the lead as the evolution of the internet as we know it takes place.



\$25.2B

Global blockchain funding in 2021.

Up 713% YoY.
Venture funding to blockchain startups hit new heights every quarter of 2021, driven by growing consumer and institutional demand for crypto. Blockchain funding accounted for 4% of global venture dollars, up from just 1% in 2020. That share is likely to rise in 2022 thanks to emerging crypto, NFT, and Web3 startups.

\$25B

NFT sales volume totalled \$24.9 billion in 2021, compared to just \$94.9 million the year before.

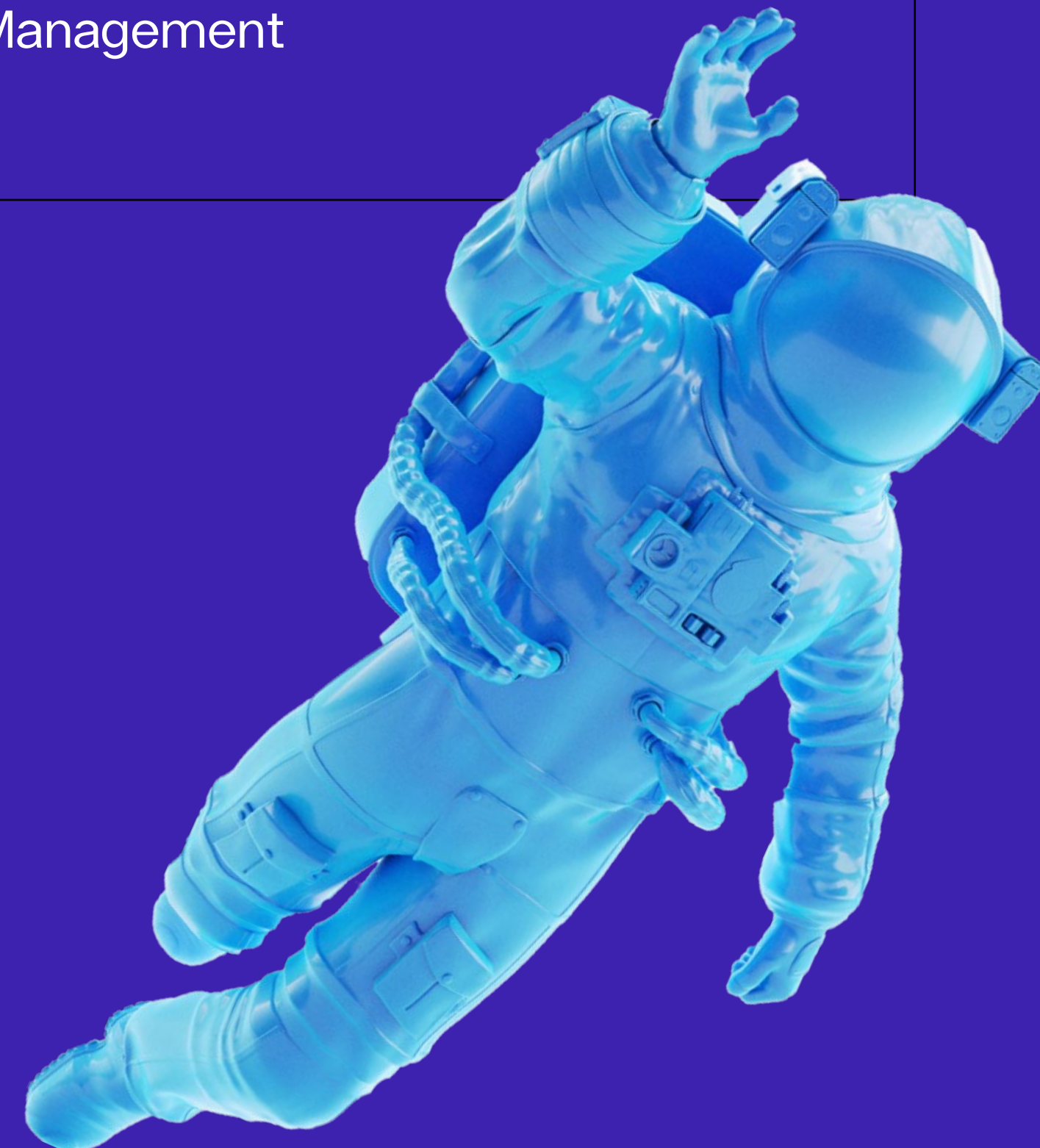
Each day 1000s of NFT sales are made.

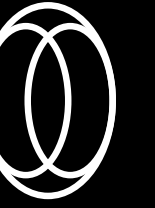
According to data collected by NonFungible.com, NFT sales can currently range anywhere from 15,000 to 50,000 per week.



“The metaverse can become a multitrillion-dollar market. “It’s a big idea that will probably infiltrate ... every sector in ways that we cannot even imagine right now,” –

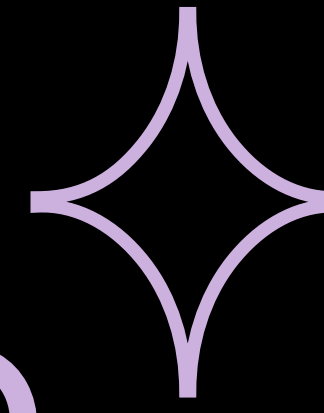
Cathie Wood, CEO of Ark Investment Management





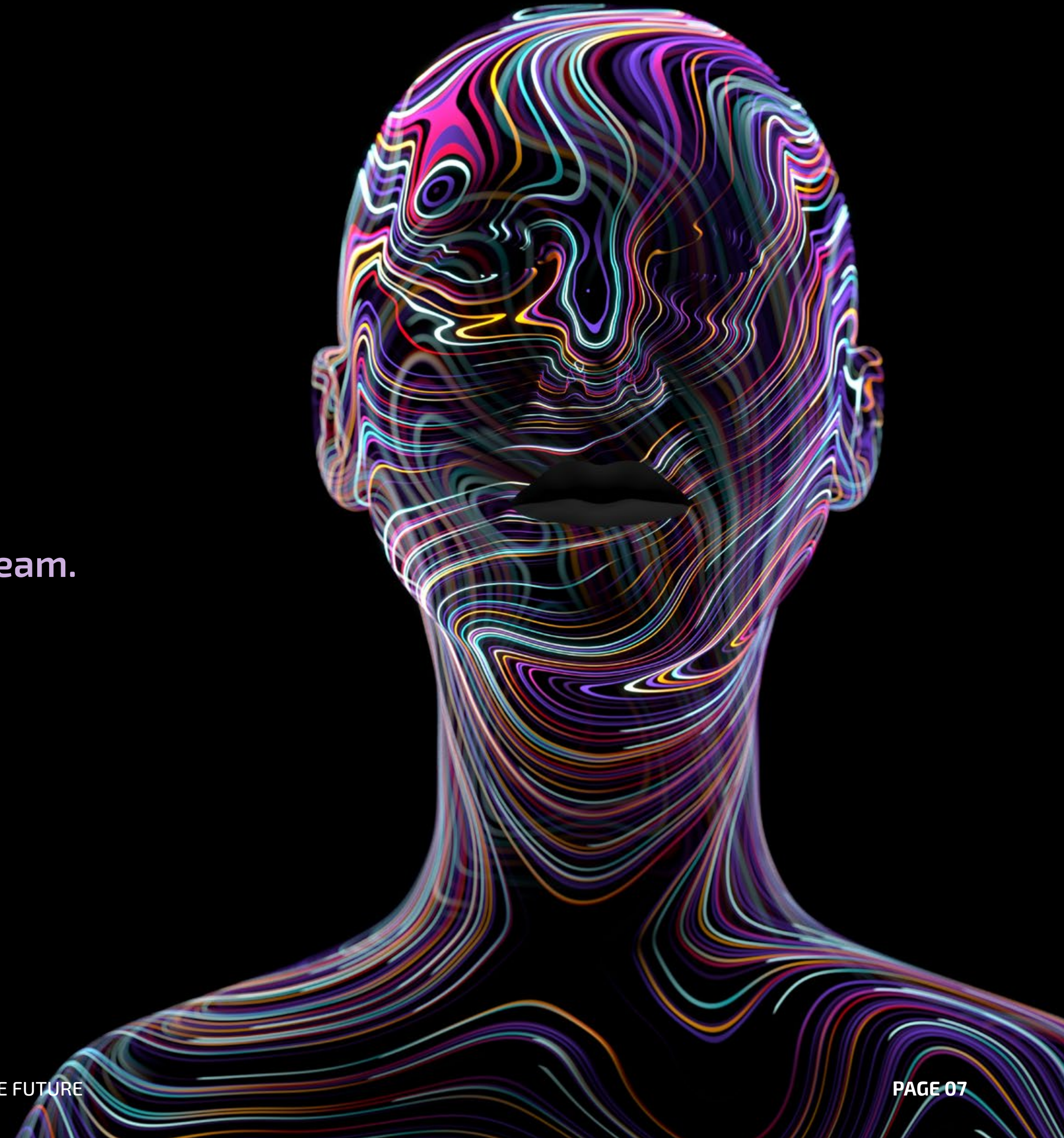
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SELECTS



Newwave Selects are prospects chosen after rigorous analysis and vetting by the Newwave team.

The Selects process will identify key areas where support is needed, enhancing key aspects through funding, locating and acquiring talent, leveraging branding or rebranding, and delivering marketing strategy and execution, all with the goal of driving each project to its full potential.





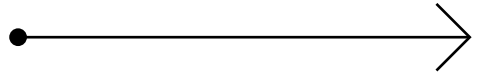
The dedicated team at Newwave will bring decades of experience in web technology, financial systems, and creative ideation to the analysis process.

Careful evaluation of each project is crucial; smart contracts offer powerful ways to interact. The smart contract ensures that information stored is transparent as well as immutable.

Newwave Selects will be curated through our 'LEDGER' protocol.

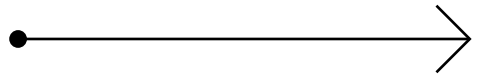
Our approach uses the same distributed power found in the blockchain as each of our Selection team verifies and validates the strength of each project using a process we call **LEDGER**.

LEADERSHIP



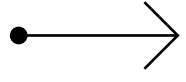
Leadership is key to the success of any project. We will review the leadership structure, strengthen existing players and find new talent to help maximize the project's impact.

EVALUATION



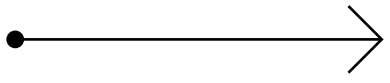
Evaluation of each project is crucial; smart contracts offer powerful ways to interact, but without detailed analysis can and will be a liability

DECENTRALIZATION



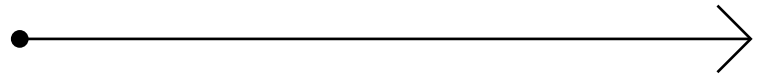
Decentralization is a key pillar to the projects we'll choose, staying ahead of the curve on Web3.

GAMIFICATION



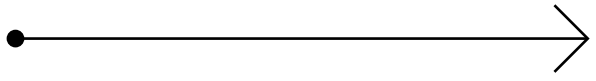
Gamification will also feature in projects, from communication to finance, with a focus on making everyday actions more enjoyable.

ELITE

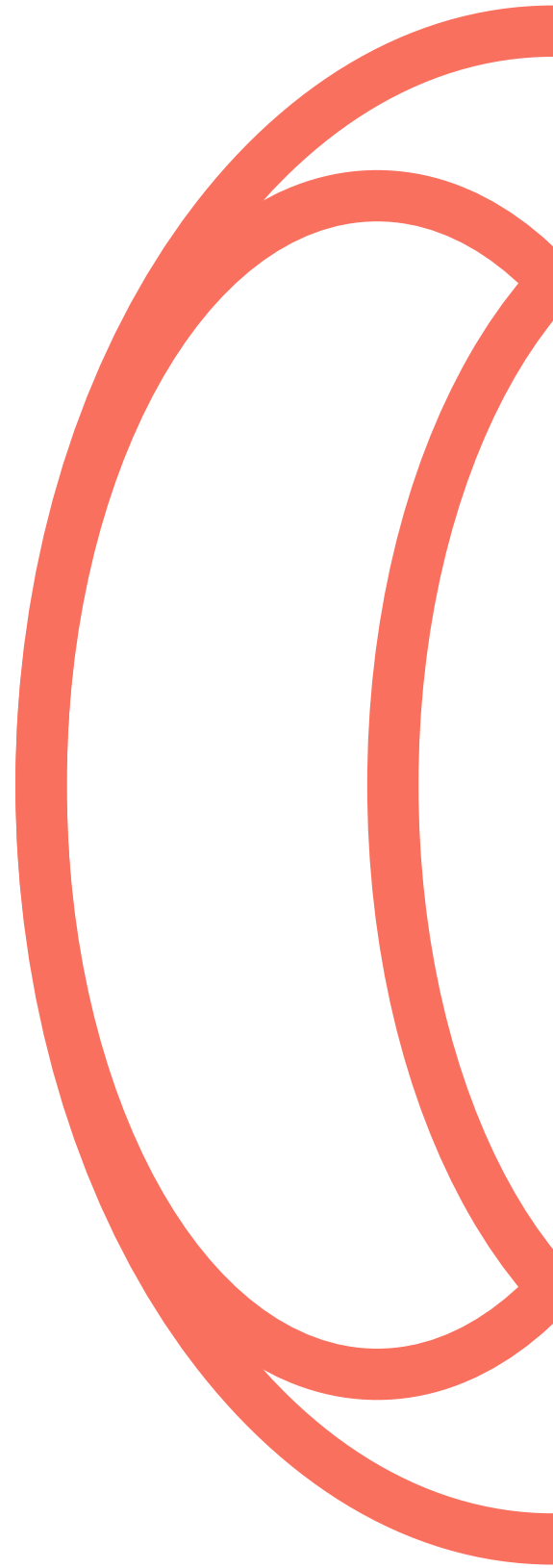
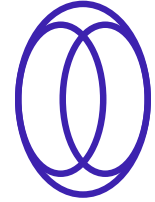


Elite is the calibre we're looking for in each and every project, and we won't stop driving until they achieve their potential.

RETURNS



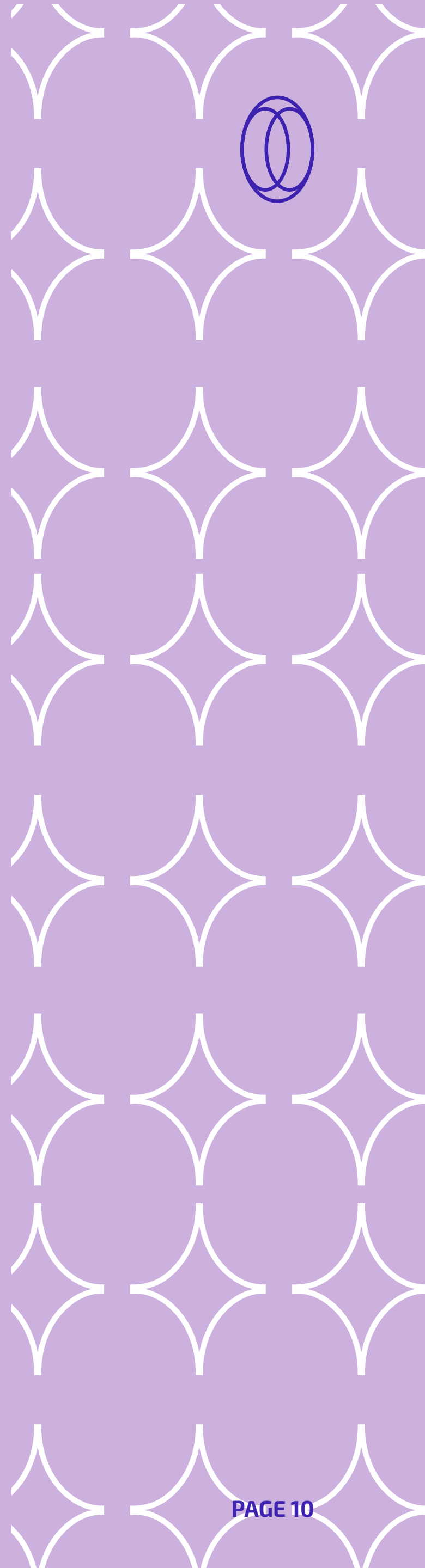
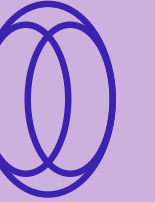
Returns are our focus, through the creation of powerful projects and the support of the teams that build them.

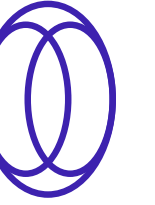




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SELECTS

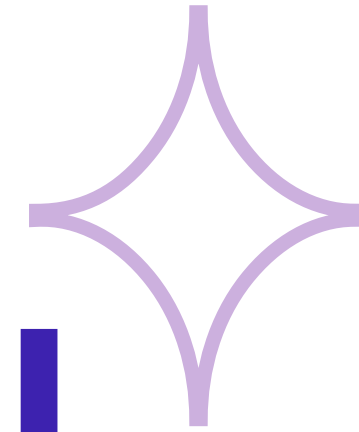
OUR PORTFOLIO





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PAWTOCOL

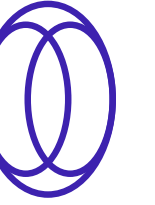


- Interactive, collectable, digital assets based on real animals, benefiting animal welfare organizations around the globe.
- Connecting pets to the blockchain so they can bring their data with them everywhere.
- Easy to connect with our Blockchain Pet Tag. This free-to-use, introductory app offering is a small taste of what's to come as we bring pets to the blockchain.



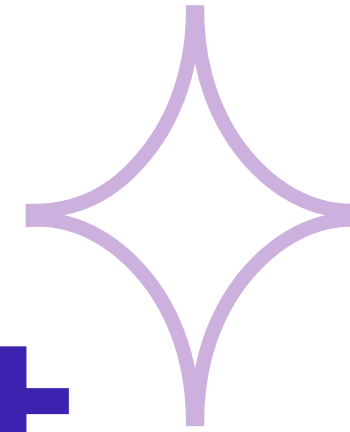
The World's **Most Advanced**
Pet Community





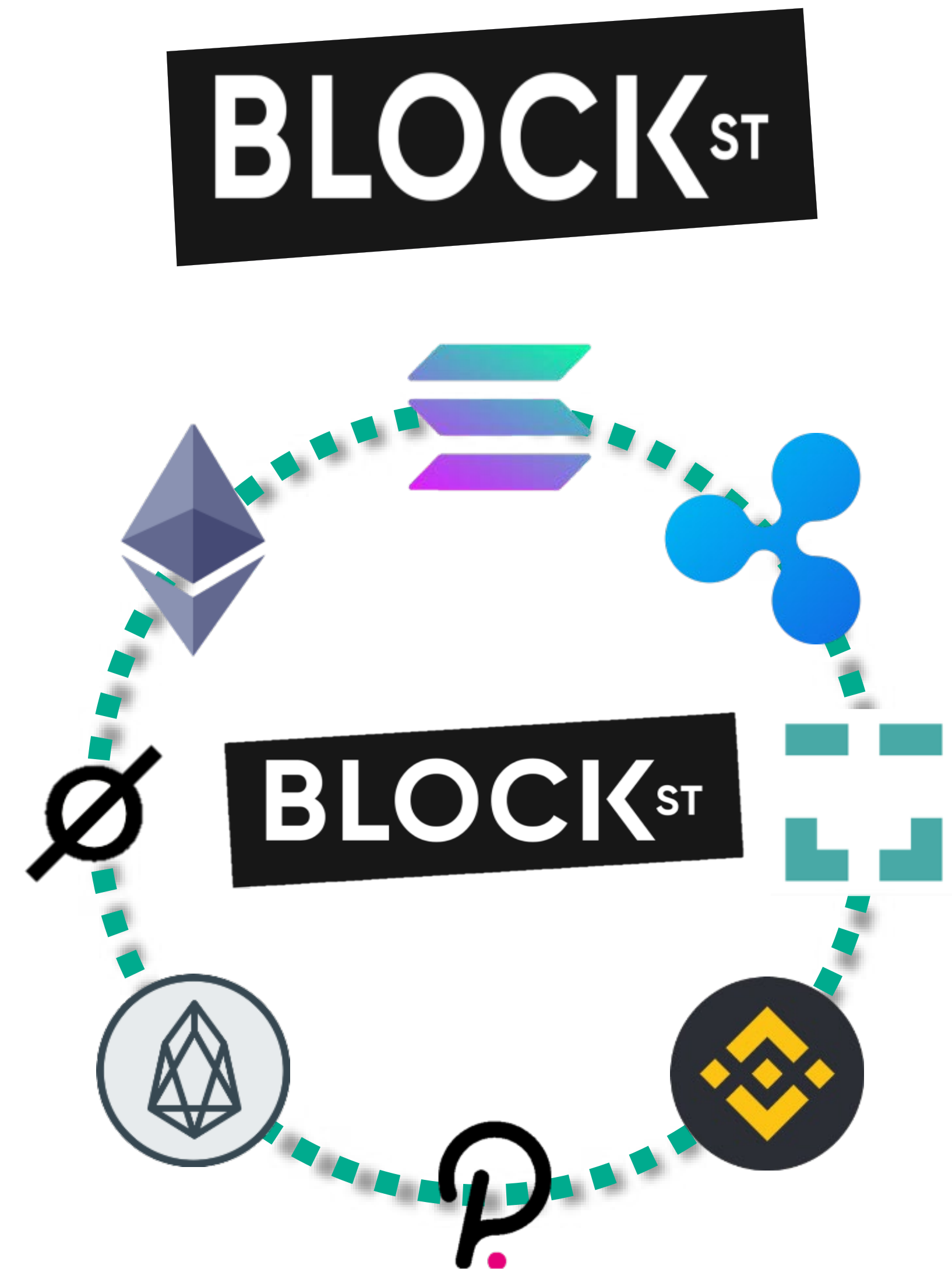
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SELECTS

BLOCK St



THE WORLDS FIRST MULTI-CHAIN MARKETPLACE

- The use of NFTs are countless, and as this trend continues, blockchain technology will be used to tokenize practically anything.
- BlockSt has created the world's first multi-chain marketplace and also offers a unique social media element.
- They are leading the way into a completely blockchain based world by ensuring that digital artwork, goods, and/or services have a marketplace that is easier and more seamless than ever before.
- Includes a team of skilled entrepreneurs, programmers, developers and creators that have years of experience in the world of blockchain.
- BlockSt plans to utilize influencers and artists to educate and promote the platform.





MANAGEMENT TEAM



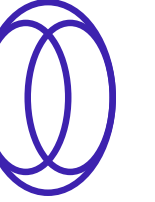
**Geoff
Balderson**
CFO & Corporate Secretary

Mr. Balderson has an extensive background in business and has worked in the capital markets for over 20 years. He currently acts as an officer and director of multiple TSX Venture and Canadian Securities Exchange listed companies. Mr. Balderson is the President of Harmony Corporate Services Ltd., a Vancouver based company that provides administrative services to publicly listed companies. Prior to this he was an Investment Advisor with two Canadian investment dealers. Mr. Balderson is a graduate of the Sauder School of Business at the University of British Columbia.

Mr. Tsang is an accomplished entrepreneur with over a decade of experience in business and product development. Having established a number of multimillion-dollar companies in a short span of time, he brings a wealth of entrepreneurial and CPG expertise to some of the fastest growing industries of today. Mr. Tsang possesses extensive experience in analyzing and interpreting financial and business performance. He is the founder and CEO of IMM Living Inc., which began as a design and décor studio in 2008 and quickly flourished into a wholesale and private-label service for illustrious companies such as Anthropologie and West Elm under Mr. Tsang's direction and management.

**Willie
Tsang**
Interim CEO





DIRECTORS

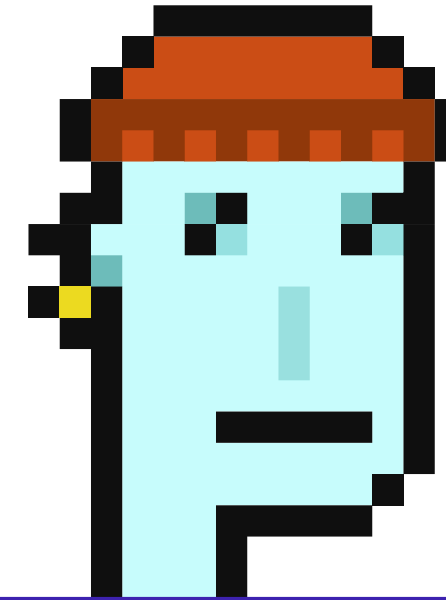
**Ravinder
Kang**
Director



Mr. Kang was previously with the TMX Group and served most recently as the Director of Listings for the TSX Venture Exchange. Mr. Kang was responsible for overseeing all listings functions for issuers on the exchange, as well as developing and implementing policies that were relevant to the financial climate in which issuers participated in the Canadian capital markets. In addition to his experience at the TMX Group, Mr. Kang has served on the executive board of over 15 publicly traded companies. Mr. Kang has also served as a lecturer at Simon Fraser University, one of the top universities in Canada. In this role, he was a lecturer for the course of Public Companies: Financing, Governance and Compliance.

Mr. Kang received a Bachelor of Commerce degree from the University of British Columbia in 1988 and obtained his Chartered Accountant designation at Ernst and Young.

**Anthony
Zelen**
Director



Mr. Zelen is a serial entrepreneur who has over 23 years of experience in finance, investor relations, sales, and corporate development. He was the owner and president of Senergy Communications Inc. which focused on the public markets and was involved in investor relations, public relations and strategic marketing for the technology, cannabis, pharmaceutical, mining and oil and gas industries.

Mr. Zelen has served as officer and director of at least 12 publically listed companies over the last 21 years. His business activities within the venture capital arena enabled him to establish a network of accredited investors, angel investors and investment banking contacts throughout North America, Europe and Asia. Over the last 23 years Mr Zelen has been involved in no less than a dozen startups including Diitalk Communications, a co-founder of Blockchain Intelligence Group and founding member of Allied Corp.

**Diego
Gianelli**
Director

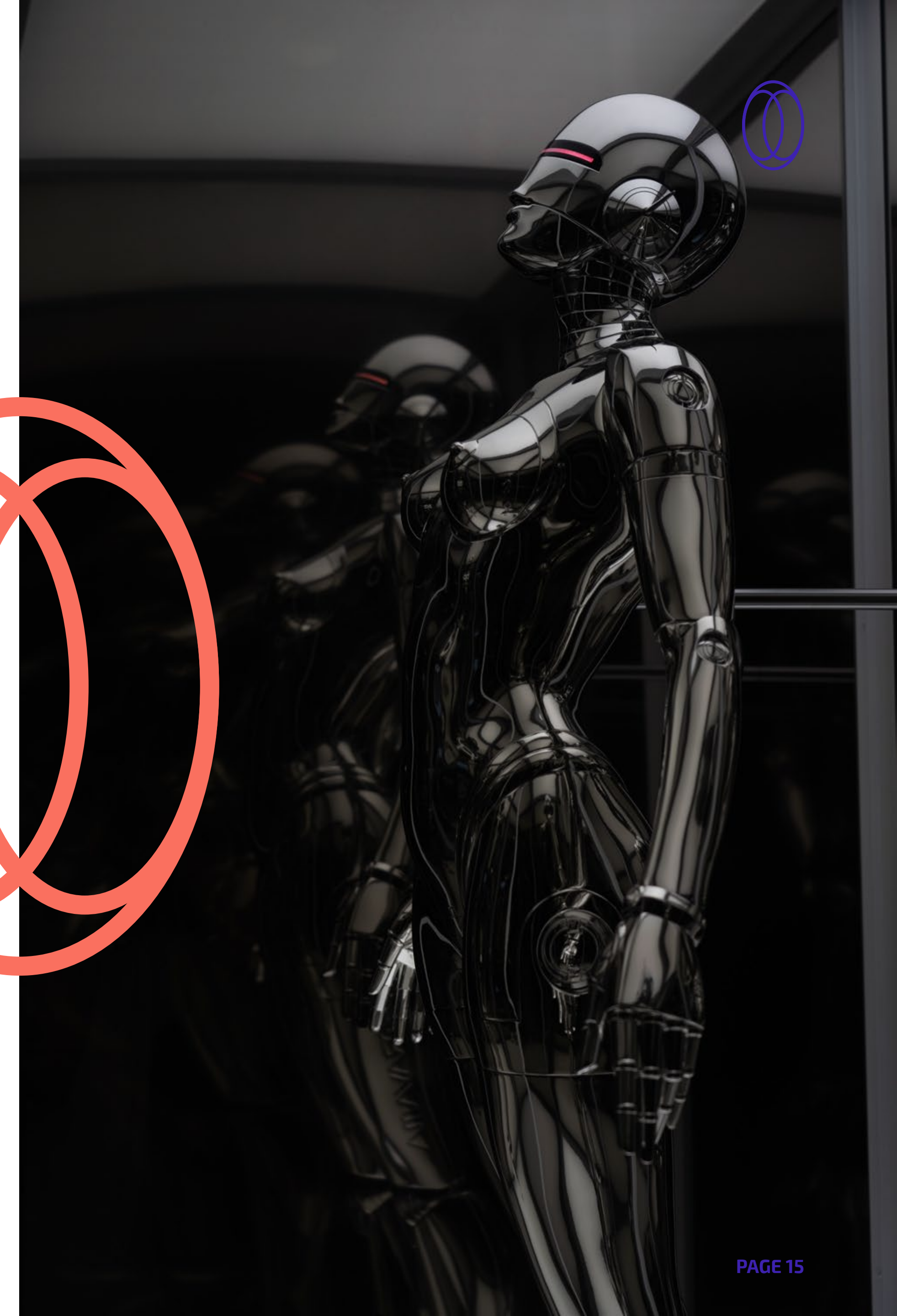
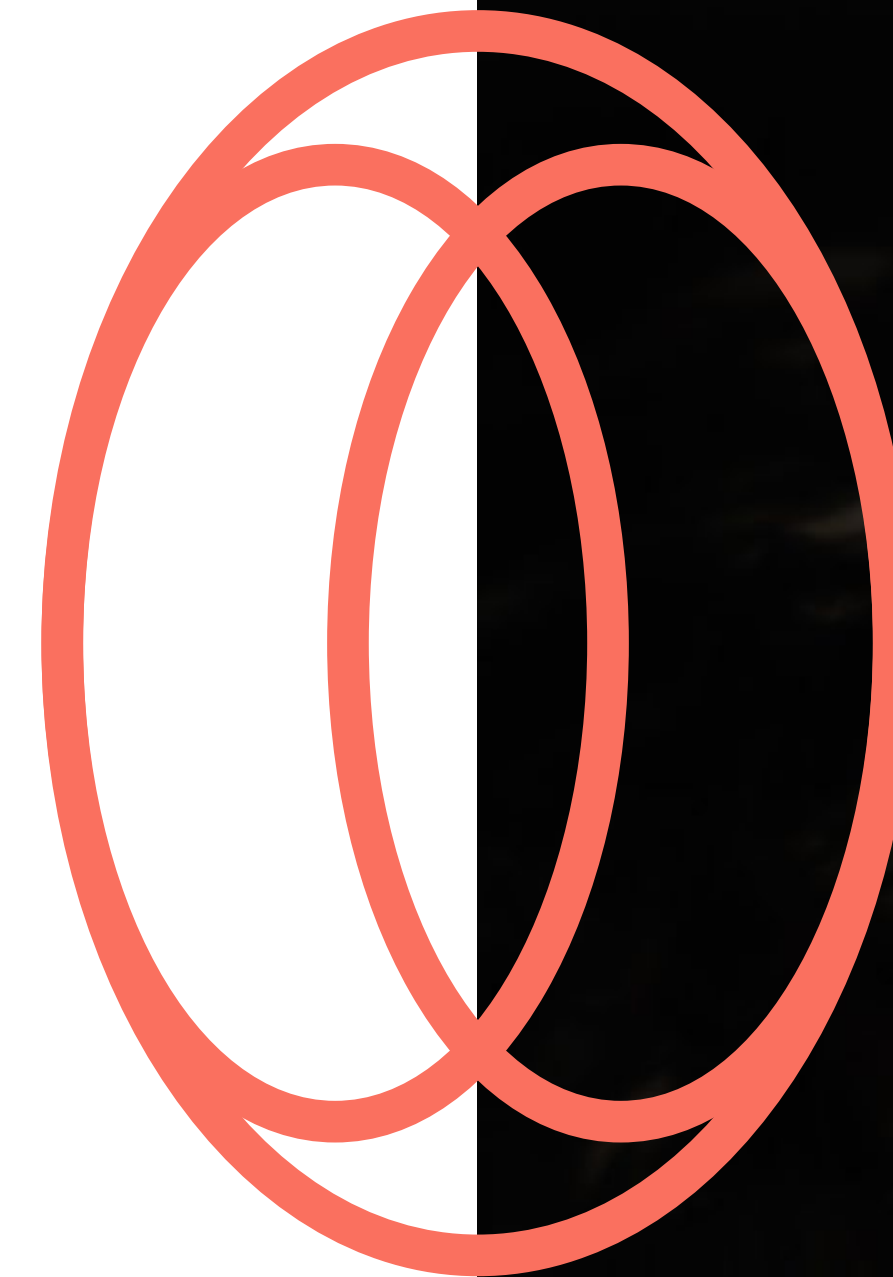


Mr. Gianelli is an accomplished business leader with +20 years of progressive global leadership experience in building some of the world's most iconic consumer brands and delivering strong financial results. Diego is an innovator, agile operator and servant leader with exceptional analytical skills and business acumen, having led complex business transformations in order to reinvigorate stagnant categories, turn-around declining businesses and start up new ventures in high growth environments in pharmaceutical, food and beverages, and QSR.

Most recently, Mr. Gianelli played a pivotal role in building the consumer business fundamentals and laying out the strategic groundwork for companies entering the nascent Cannabis space. He unlocked multiple digital/CRM strategies to target, convert and retain high value lifetime customers across every stage of the path-to-purchase funnelling while complying with a highly regulated marketing framework.

RoadMap Newwave DAO

- As Newwave evolves a Newwave governance token will be minted to decentralize some investment direction. Holders will participate in DAO control, proposing and voting for new projects and direction within those projects.
- User participation will help drive open source, brand agnosticism, allowing Newwave to be flexible and responsive to emerging trends. DAO structure allows the group to delegate research and evaluation to end users with no additional costs incurred.
- Newwave DAO will be created minting governance tokens to allow holders to earn APY yield and govern the investment of a unique warchest to drive decentralization and diversification in portfolio.
- Each project will also be reviewed as a talent pool as Newwave prepares to create a “dream team” to fund as an original project which will launch with Newwave DAO.
- Acquisitions can be acquired and operated by Newwave DAO, creating a compelling narrative experience to attract players.

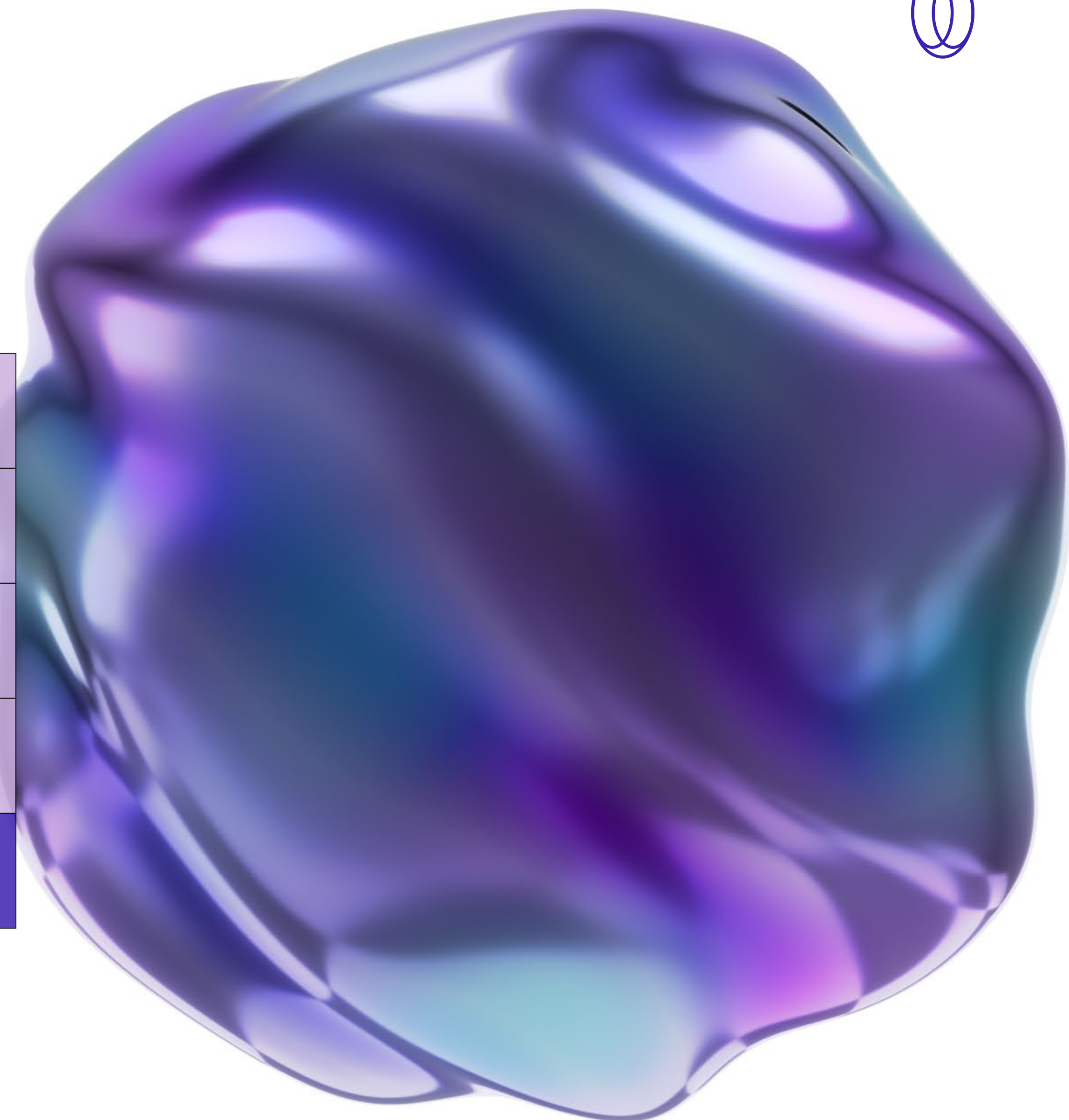
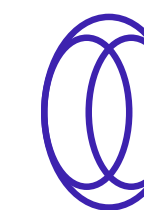




NEWWAVE HOLDINGS CORP

CAPIALIZATION TABLE 2022

Issued and outstanding	30,642,090
Warrants	10,509,191
Stock options	3,011,666
RSUs	28,459
Fully diluted	44,191,406





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